

INFORMED VISIBILITY AND INFORMED DELIVERY

ADDING VALUE AN ACCOUNTABILITY TO POLITICAL AND ELECTION MAIL



OUR MISSION

SnailWorks leverages advanced USPS programs and a world-class web platform to deliver direct mail insights and solutions



SnailWorks Services

MAIL TRACKING SERVICES

INFORMED DELIVERY ADVERTISING

DIGITAL MARKETING SUPPORT

POLITICAL MAIL TRACKING

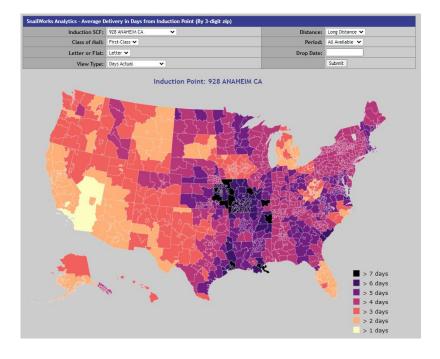


INFORMED VISIBILITY

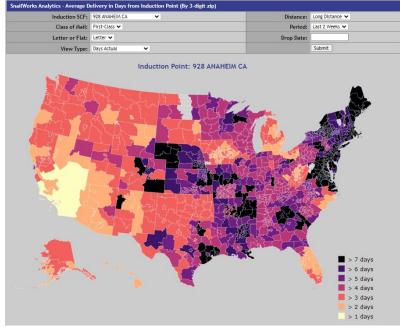
WHY TRACK MAIL? SERIOUSLY?

Last 3 Years

First-Class Letters Entered in Anaheim, CA

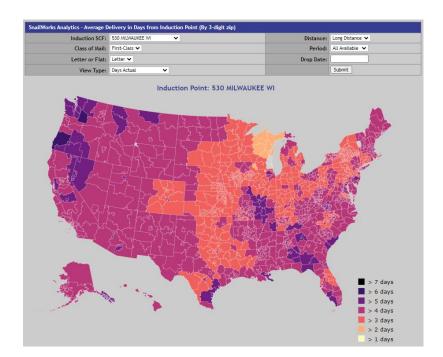


Last 2 weeks



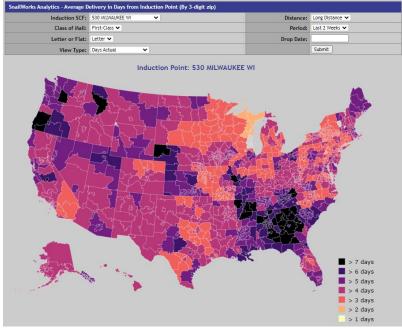
WHY TRACK MAIL? SERIOUSLY?

First-Class Letters Entered in Milwaukee, WI



Last 3 Years

Last 2 weeks



WHAT'S IN AN INTELLIGENT MAIL BARCODE?

0074722222212345678921701122408

- Barcode ID 2 digits, applies to flats, assigned by presort software
- STID 3 digits indicates services requested and type of mail
- MID 6 or 9 digits Mailer ID whose mail is it?
- Serial Number 6 or 9 digits unique number for each piece
- Routing Code 0, 5, 9, or 11 digits the destination ZIP+4 code and delivery point, as available

MAIL TRACKING BASICS

How mail travels

	Informed Visibility Scan Details							
Scan Date	FCLT ID	Facility	Event Code	Description	Stop The Clock	Routing Code	Handling Event Type	
3/26/2021 9:49:14 PM	92899	ANAHEIM	873	FAST Appointment Arrived	N	21701261244	Assumed	
3/26/2021 9:50:56 PM	92899	ANAHEIM	874	Container Accepted	N	21701261244	Assumed	
3/27/2021 12:07:44 AM	92799	SANTA ANA WINDOW SVCS	876	Arrived at Facility	N	21701261244	Assumed	
3/28/2021 11:38:41 AM	21233	BALTIMORE	893	Sortation/Distribution	N	21701261244	Actual	
3/28/2021 6:08:42 PM	21233	BALTIMORE	918	Sequenced for Delivery - 1st Pass	Υ	21701261244	Actual	
3/28/2021 10:23:28 PM	21233	BALTIMORE	919	Final Sequencing for Delivery	Υ	21701261244	Actual	
3/29/2021 12:01:02 PM	21701	FREDERICK	517	Delivered	Y	21701261244	Logical	

MAIL TRACKING BASICS

- Assumed scans actual scans of trucks, pallets, and trays – "assumed" to the mail piece
- Actual scans physical scans of the mail piece as it is sorted/processed
- Logical scans subsequent scans directly related to a prior scan event – typically, when the carrier passes address

MAIL TRACKING BASICS

- What is scanned:
 - Mail pieces actual, assumed, or logical
 - Trays actual, assumed
 - Containers (pallets) actual (occasionally assumed)
 - Trucks actual

TRACKING LETTERS

- Virtually all letters are sorted on MLOCR
- Machine sorted from induction to sortation to carrier
- For most letter-size mail, scan rates close to 99%



TRACKING FLATS

- Flats follow a very different path than letters
- Many are not machine sorted...BUT
- Assumed scans and other IV innovations make flats tracking much better than in the past
- First scan tracking is particularly good

TRACKING FLATS

- Non-carrier route typically track 80% 95% to delivery
- Carrier route typically track 30% 50% to delivery
- All flats typically track 95% 99.9% first scan

Flats July 2023					
Row Labels	Sum of Mailed	Sum of Scanned	Sum of %Scanned	Sum of Delivered	Sum of %Delivered
3-DIGIT/SCHEME	1849451	1746289	94%	1566909	85%
5-DIGIT/SCHEME (INCLUDING FSS BUNDLES)	2772474	2671573	96%	2285475	82%
AREA DISTRIBUTION CENTER (ADC)	1993099	1980594	99%	1929359	97%
CARRIER ROUTE (CR), ENHANCED CARRIER ROUTE (ECR), AND FIRM	8947223	8422950	94%	3779990	42%
MIXED AREA DISTRIBUTION CENTER (MADC), ORIGIN MIXED ADC (OMX)	130585	129542	99%	122147	94%
Grand Total	15692832	14950948	95%	9683880	62%

TWO STYLES OF TRACKING

Outbound – Destination Tracking

Inbound – Origin Tracking

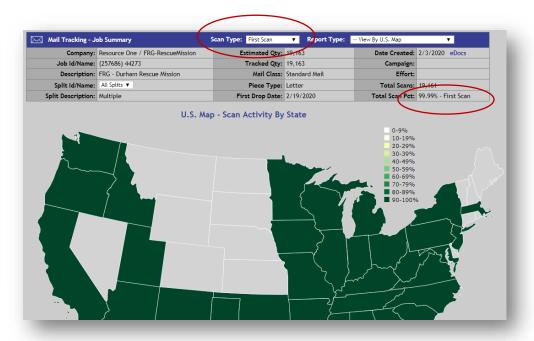
WHY TRACK YOUR OUTBOUND MAIL?

Document that you have inducted all of your mail

- Seamless
- Comingled







HOW INBOUND TRACKING WORKS

- A consumer drops a response in the mail
 - A Donor
 - A subscriber
 - A member
 - A voter





HOW INBOUND TRACKING WORKS

- Mail is gathered and inducted at Sectional Center
- Run through facer/canceller or sorter
- Intelligent Mail barcode scanned





DIFFERENT FORMS OF INBOUND TRACKING

- Non-unique IMb
 - Generally printed on return envelope
 - Can be distinguished by USPS Unique Piece ID
- Unique IMb
 - As part of remittance
 - On return envelope matched to sender
 - On return envelope, unmatched





ELECTION MAIL VS POLITICAL MAIL

- Political Mail is mail endorsing a particular candidate, party, position, or registration for a particular party
 - Political mail cannot carry the election mail logo
 - Political mail can use red tag 57 for priority handling
 - Political mail has its own set of Service Type IDs (STIDs) so it can be identified by USPS in transit
- Election Mail is official mail generated by voting authorities –voter registration, polling locations. This is the only mail, along with ballots, that can carry the "Election Mail" logo
 - Election Mail uses the appropriate STIDs for its class and requested services. There are no election-mail-specific STIDs, except for Ballot mail

BALLOT MAIL

- Ballot Mail is a subset of Election Mail. It consists of any mailpiece sent to or from an authorized election official containing a live ballot that may be used to cast a vote in an election.
 - Ballot mail has its own unique set of STIDs, so it can be identified by USPS in transit
 - Ballot mail should carry the Official Election Mail logo
 - Ballot Mail can use the green Tag 191 to further identify it
 - Ballots may be mailed as First-Class Mail, Marketing Mail, or Nonprofit

STIDS AND MIDS

- STID Service Type ID
 - A component of the IMb Indicates services requested and type/class of mail
 - Political mail has its own set of STIDs
 - These are not the same as Election or Ballot mailing
 - Pieces with a political mail STID should get service comparable to red tag
 - Be careful! Using the wrong STID could result in penalties – Make sure Class and type are correct

STIDS AND MIDS

- There are a LOT of political mail STIDs published January 24
- PostalPro site can be confusing
- https://postalpro.usps.com/servicetype-identifiers/stidtable
- Election mail and ballots have different STIDs than political
- THEY ARE DIFFERENT THAN 2020!!

Service Type IDentifier (STID) Table

January 21, 2024

			Basic or	Basic or	Full-	Full-
Class of Mail	Address Co	prrection Option	Nonautom	Nonautom ation with IV® MTR*		Servic with IV MTR*
	No Address (Corrections	751	727	761	747
	Manual Addre	ess Corrections **	752	756		
		Address Service Requested Opt 1	753	757		
	OneCode ACS®	Address Service Requested Opt 2	754	758		
First-Class Mail®		Change Service Requested Opt 1 🌼	755	759		
		Address Service Requested Opt 1			763	767
	Full-Service	Address Service Requested Opt 2			764	768
	ACS™	Change Service Requested Opt 1 &			765	769
		Return Service Requested Opt 2			762	766
	No Address (Corrections	771	728	773	748
	Manual Addre	ess Corrections **	772	776		
		Address Service Requested Opt 1** \$				
	OneCode ACS®	Address Service Requested Opt 2** \$				
USPS		Change Service Requested Opt 1 🌼	775	770		
Marketing Mail [®]		Address Service Requested Opt 1** \$				
	Full-Service	Address Service Requested Opt 2** \$				
	ACS™	Change Service Requested Opt 1** 3			774	781
		Return Service Requested Opt 2** \$				
	Traditional ACS™	Change Service Requested Opt 1** &	785	786		

STIDS AND MIDS

- Ballot Mail also has its own set of STIDs JUST FOR BALLOTS
- Other official election mail sample ballots, voter guides, etc., get general mail STIDs
- We do not write the rules

VOTE-BY-MAIL VS ABSENTEE BALLOTS

- Vote-By-Mail
 - Everyone has the option of mailing in a ballot
 - Ballots distributed to all by mail
- Absentee voting No Excuses
 - Anyone can request a ballot no reason needed
- Absentee
 - Need an acceptable reason to vote by mail
 - Requirements vary

VOTE-BY-MAIL: PROS AND CONS

• Pros:

- Access to all
- Can reduce lines at polling places
- Excellent for disabled or ill

Cons:

- Maintain accurate rolls
- Uncertain introduction
- Mail service issues

WHO RUNS ELECTIONS?

- Thousands of voting jurisdictions in nation
 - Michigan alone has more that 1,500
 - Some have dozens of voters some millions
- In most cases, voting rolls are maintained by state
- States create most rules surrounding elections

POLITICAL MAIL AND ELECTION MAIL

- Political Mail
 - Campaign Mail
 - Share mail
 - Voter registration mail





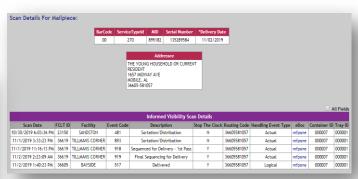
INFORMED VISIBILITY FOR POLITICAL MAIL

Use the power of USPS Informed Visibility® to know when your mailings are delivered.

- Coordinate other campaign channels
- Monitor mail service providers and logistics providers
- Measure delivery by precinct, district

Description: MobileFor	wm.			Mail C	lasso Fin	it Class Mail		Effort							
Split Id/Name: (1) Defaul	L			Piece T	ype: Let	Lev		Total Scans	2,281						
Split Description: Default				Drop D	ate: 10/	28/2019	T	otal Scan Pet	95.00%	'Delivery Date	c c				
205	Pieces Tracked	"Delivery Scans	% Scanned	ID Subscribers	ID Emails	Thu 10/31	Fri 11/01	Set 11/02	Mon 11/04	Title 11/05	Thu 11/07	Tue 11/19	Wed 12/04	Thu 12/05	Set 12/07
			0,0							3		4 3		- 1	
32082 PHITE YORA BOH, FL			100.0												
12258 JACKSONVILLE, FL			100.0												
16601 MOBILE, AL	- 1		100.0				,								
16602 MOBILE, AL	121		97.6				124								
16601 MORILE, AL	552		99.3				533								
16604 MODILE, AL	1,012	1,012	100.0			317	688	3		1			2		
16605 MODILE, AL	65	é8	100.0					68							
16606 MODUE, AL	901	300	100.0			501		1							
16607 MODILE, AL	- 2	2	100.0												
16608 MORLE, AL		5	100.0					3							
16610 MAGAZINE, N.	95	36	37.5				36								
16616 MORLE, AL		5	100.0			1									
16617 MODUE, AL	165	106	63.9				106								
16631 MODUE, AL		6	100.0												
16640 MODUE, AL	15	18	94.7			12									
16652 MODRE, AL		6	100.0				1								
16660 MODELE, AL	15	16	88.9			16									
16661 EKRIT PRET, AL		1	100.0							1					
16683 MODELE, AL	2	2	100.0					2							
16689 MOREE, AL		9	100.0					9							
16691 MORRE, AL	2	2	100.0					2							
16693 MOREE, AL	- 2	- 1	50.0					- 1							
Tetals	2,401	2,281	95.0%	0		0 668	1,495	101		3		2	- 3	- 1	





OUTBOUND TRACKING BENEFITS

- Let them know it's in the mail
 - Evidence for candidates and consultants that USPS took custody of the mail

ı											_ P	III FIEL
ı	Informed Visibility Scan Details											
I	Scan Date	FCLT ID	Facility	Event Code	Description	Stop	The Clock	Routing Code	Handling Event Type	eDoc	Container ID	Tray
	2/11/2020 9:12:45 AM	21233	BALTIMORE	873	FAST Appointment Arrived		N	21701483801	Assumed	021020BA	000090	00379
	2/11/2020 9:46:07 AM	21233	BALTIMORE	874	Container Accepted		N	21701483801	Assumed	021020BA	000090	00379
	2/13/2020 5:11:38 PM	21233	BALTIMORE	918	Sequenced for Delivery - 1st Pass		Υ	21701483801	Actual	021020BA	000090	00379
	2/13/2020 11:26:37 PM	21233	BALTIMORE	919	Final Sequencing for Delivery		Υ	21701483801	Actual	021020BA	000090	00379
	2/14/2020 10:54:41 AM	21701	FREDERICK	517	Delivered		Υ	21701483801	Logical	021020BA	000090	00379

Scan Ty	ype/ First Scan ▼	Report Type: Vi	iew By State	▼ 11 111
	Estimated Qty:	93,626	Date Created:	1/17/2020 eDocs
newal 2	Tracked Qty:	93,627	Campaign:	
	Mail Class:	Multiple	Effort:	
	Piece Type:	Letter	Total Scans.	93,365
	First Drop Date:	2/3/2020	Total Scan Pct:	99.72% - First Scan

SHARE MAIL AND VOTER REGISTRATION TRACKING

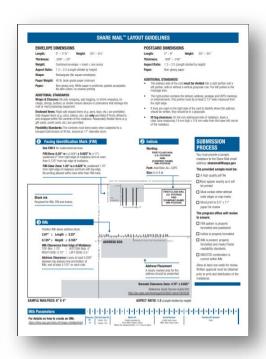
How often do you reach out to your voters and ask them to contact their friends, or register to vote? It's a challenge to know if or when they've responded.

Informed Visibility allows you to print a unique barcode on each mail piece that allows you to see if they followed your instructions.

IV is also used to power Share Mail, an alternative postage method

- Voter registration drives
- Voter-get-a-voter
- Absentee ballot requests





INFORMED VISIBILITY FOR BALLOT MAIL

Absentee and Vote-By-Mail Ballot Tracking

Informed Visibility allows you to track and confirm the mailing of ballots to the voter, and to follow the ballot in after it's been mailed back. *Many states have begun requiring voting authorities to share this data with voters*.







Dear Voter,

 $We lcome\ to\ our\ new\ ballot-tracking\ system\ using\ Intelligent\ \textit{Mail}\ data\ from\ the\ US\ Postal\ Service!$

Starting the day after the Election Board mails your ballot to you, the "Outbound Ballot Scan Activity" will show where your ballot is in the postal system.

Then, a day after you mail your Ballot Return Envelope to the Election Board, the "Return Ballot Scan Activity" should provide the latest information on your Ballot Return Envelope.

The Election Board also will send you an email to let you know if the ballot arrives and is counted.

Questions? Call our Vote By Mail Department at 312-269-7967.

CHICAGO BOARD OF ELECTION COMMISSIONERS 69 W WASHINGTON ST STE 600 CHICAGO IL 60602-3007

Election Board

Chicago Board of Election Commissioners 69 W Washington St STE 600 Chicago, IL 606023007

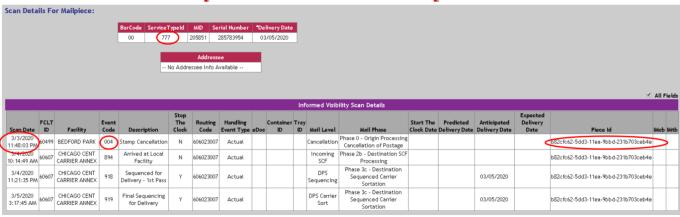
Outboun	d Scan Activity				
Mailerld	Serial Number	Scan Date	Facility	District	Delivery Date
205851	285685535	2/15/2020 2:00:58 PM	CHICAGO CENT CARRIER ANNEX	CHICAGO	02/18/2020

Return Ballot Scan Activity										
MailerId	Serial Number	Scan Date	Facility	District	Delivery Date					
205851	285785535	2/22/2020 10:13:07 PM	CAROL STREAM	CENTRAL ILLINOIS	02/24/2020					
205851	285785535	2/24/2020 2:17:07 AM	CHICAGO CENT CARRIER ANNEX	CHICAGO	02/24/2020					



ENSURING BALLOT INTEGRITY

Scan the mailing barcode of each ballot to be sure it came through the Postal Service, and when it was mailed – more reliable and provable than a postmark





PROOF OF MAILING

- Keep in mind:
 - Absence of scans does not prove no mailing
 - Scans don't prove all mail was there
 - Drop ship mail won't show scans before induction
 - Commingle mail may also not show immediate results
 - To get optimum first-scan quality Full-Service mail is important

INFORMED DELIVERY – THE BIG NUMBERS

- Registered Users: 62 Million
- Email-Enabled Users: 53 Million +
- Email Open Rates: 60%+
- About 1 in 3 eligible homes subscribes

WHY INFORMED DELIVERY?

- Boost response rates for your DM
- A great alternative to email 70% open rate
- Additional brand impression opportunities
- Improved response path Landing Page or Website
- No change to the mail piece
- Fantastic new customer data



Why Informed Delivery for Campaigns?

- Opportunity to add your candidate's image for an additional impression;
- Solicit donations, volunteers;
- Drive traffic to your web site;
- Prepare voters for canvassers



GETTING HELP

72231,091,10/27/2015 01:36:40,72215661717,00243107323725055125 35203,919,10/26/2015 07:11:25,35207481709,00271107323060151110 76161,333,10/26/2015 06:25:52,76354242675,00271107323060253239 76161,333,10/26/2015 06:25:56,76384395136,00271107323060253066 76161,333,10/26/2015 06:25:57,76384825387,00271107323060253065 76161,333,10/26/2015 06:25:57,76389432367,00271107323060253063 76161,333,10/26/2015 06:25:59,76384492916,00271107323060253070 76161,333,10/26/2015 06:25:59,76384456315,00271107323060253069 76161,333,10/26/2015 06:26:00,76384491304,00271107323060253068 76161,333,10/26/2015 06:26:00,76384254020,00271107323060253067 27676,463,10/26/2015 06:24:19,27604845933,00271107323060164843 27676,463,10/26/2015 06:24:19,27604846813,00271107323060164842 27676,463,10/26/2015 06:24:20,27604846912,00271107323060164841 27676,463,10/26/2015 06:24:20,27604221400,00271107323060164840 27676,463,10/26/2015 06:24:21,27605237272,00271107323060164839 27676,463,10/26/2015 06:24:21,27605128077,00271107323060164838 27676,463,10/26/2015 06:24:21,27606207678,00271107323060164837 27676,463,10/26/2015 06:24:22,27606180404,00271107323060164836 27676,463,10/26/2015 06:24:22,27606180412,00271107323060164835 27676,463,10/26/2015 06:24:23,27606304621,00271107323060164834 27676,463,10/26/2015 06:24:23,27606265104,00271107323060164833 27676,463,10/26/2015 06:24:24,27606265104,00271107323060164832 27676,463,10/26/2015 06:24:24,27606223432,00271107323060164831 27676,463,10/26/2015 06:24:25,27606275217,00271107323060164830 27676,463,10/26/2015 06:24:25,27606480904,00271107323060164829 27676,463,10/26/2015 06:24:26,27601219564,00271107323060164862 27676,463,10/26/2015 06:24:26,27603422107,00271107323060164861 27676,463,10/26/2015 06:24:26,27603493204,00271107323060164860

Vendor resources have been moved to their own section on the IV-MTR PostalPro™ page: https://postalpro.usps.com/InformedVisibility

Mail Tracking Vendors (not affiliated with USPS)

If your organization would like to have a third party handle your mail tracking data, the resources below provide contact information for a number of third party service providers who offer mail owner and mail service provider solutions.

The listed vendors are provided as a convenience and for informational purposes only. **This list does not constitute endorsement or approval by the United States Postal Service.** The list is open to all interested third party vendors. To be added to the list, please use the form below.

CONTACT LISTS 02/27/2020	Mail Tracking Vendor List This document provides contact information for a number of third-party service providers who offer mail owner and mail service provider solutions.
APPLICATIONS/ FORMS 02/27/2020	Mail Tracking Vendor List Request Form Use this form to add your company's contact information to the Mail Tracking Vendor List or to request changes to your existing entry.

RESOURCES

- Postal Pro Postalpro.usps.com
- SnailWorks www.SnailWorks.com
- Local USPS Reps

Questions??



dlewis@SnailWorks.com www.SnailWorks.com